



CLT Associates LLC

ADVISORY & CONSULTATIVE SERVICES • GOVERNMENT & PRIVATE SECTOR

CAPABILITY STATEMENT • FY 2026

CLT Associates LLC is a Potomac, Maryland-based firm delivering advisory and consultative services to federal government agencies and private-sector organizations. We help clients **control spend, reduce risk, and turn complex data into decisions** — pairing hands-on public-sector experience with modern AI tools and platforms to drive measurable efficiency across budgeting, contracts, programs, and projects. The firm also operates a private-equity and real-estate advisory practice focused on value-driven investments across the DMV and Southeast.

CORE COMPETENCIES

Budgeting & Funds Management

- Obligation, funding-status & cash-flow tracking
- Budget formulation, execution & year-end deadline management
- Appropriation & demand reconciliation

Contracts & Inventory Management

- Full contract inventory & single source of truth
- Duplication, overlap & purchase-order control detection
- Vendor consolidation, bundling & renegotiation strategy

Program & Project Management

- Portfolio spend rollups, risk & concentration analysis
- Prioritized action roadmaps with owners, effort & dollar impact
- Executive reporting, dashboards & governance cadence

Investment & Real-Estate Advisory

- Value-driven commercial & residential real-estate investment
- Government relations & public-sector acquisition support

DIFFERENTIATORS

- **AI-accelerated, human-verified:** weeks of analysis compressed into days, every finding validated.
- **End-to-end:** from raw inventory cleanup to a board-ready savings roadmap in one engagement.
- **Quantified outcomes:** we identify and document dollar savings, not just observations.
- **Public-sector fluency:** obligation, appropriation & PO-control discipline built in.
- **Right-sized & agile:** senior judgment at a price that works for lean teams.

REPRESENTATIVE ENGAGEMENT

Federal Judicial-Branch Agency

Rebuilt an \$85M, 209-contract portfolio into a single source of truth; detected duplicate and at-risk contracts; delivered a 15-item, fully sequenced savings roadmap and executive briefing.

\$1.46-2.74M **209**

annual savings identified

contracts assessed

85%

PO-control gap surfaced

15

prioritized actions

COMPANY DATA

UEI (SAM.gov)

CAGE Code

Business Size

Small Business

Certifications

Headquarters

Potomac, MD

Service Region

DMV • FL • GA • NC • SC

NAICS / PSC CODES

541611 Admin. & General Mgmt Consulting

541618 Other Management Consulting

541219 Other Accounting Services

541990 Other Professional / Technical Svcs

531210 Real Estate Agents & Brokers

531390 Other Real-Estate Related Svcs

PSC: R408 • R499 • R710

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FOUNDER & PRINCIPAL

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